

Guardian Partners

Personal Representative Class Evaluations

Live & Online Classes

January - December 2017 (YEAR END)

Having completed the class, how much better do you understand:	Not at all	Somewhat	Much more	% Much More
What probate is and why it is necessary	15	140	1038	87.0%
Your duties as a Personal Representative	10	130	1053	88.3%
How to use attorney time well	15	224	954	80.0%
The purpose of the bond and letters testamentary / letters of administration	19	141	1033	86.6%
How to marshal assets	22	163	1008	84.5%
Requirements of publication and notice to creditors	16	123	1054	88.3%
What assets need to be included in the inventory of the estate and deadlines for filing	12	124	1057	88.6%
How to determine the validity of a claim	26	199	968	81.1%
The process of liquidating estate assets and importance of keeping careful records	12	125	1056	88.5%
The process for closing the estate	16	186	991	83.1%

How would you rate:	Poor	OK	Good	Great	% Postive (Great+Good)
Presenter knowledge	1	23	236	933	98.0%
Presenter ability to keep my attention	14	71	267	841	92.9%
Ease of use of the video and materials	9	66	205	913	93.7%
Usefulness of the handouts/brochures	18	65	273	837	93.0%
Registration and Evaluation Process	1	51	218	923	95.6%

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Live PR Class Evaluations

January 2017 - June 2017

Having completed the class, how much better do you understand:	Not at all	Somewhat	Much more	% Much More
What probate is and why it is necessary	1	15	80	83.3%
Your duties as a Personal Representative	0	18	78	81.3%
How to use attorney time well	3	25	68	70.8%
The purpose of the bond and letters testamentary / letters of administration	6	17	73	76.0%
How to marshal assets	2	19	75	78.1%
Requirements of publication and notice to creditors	2	19	75	78.1%
What assets need to be included in the inventory of the estate and deadlines for filing	1	21	74	77.1%
How to determine the validity of a claim	6	31	59	61.5%
The process of liquidating estate assets and importance of keeping careful records	0	21	75	78.1%
The process for closing the estate	1	26	69	71.9%

How would you rate:	Poor	OK	Good	Great	% Postive (Great+Good)
Presenter knowledge	0	3	26	67	96.9%
Presenter ability to keep my attention	2	3	27	64	94.8%
Ease of use of the video and materials	1	7	23	65	91.7%
Usefulness of the handouts/brochures	1	6	34	55	92.7%
Registration and Evaluation Process	0	6	33	57	93.8%

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 Online PR Class Evaluations
 January 2017 - June 2017

Having completed the class, how much better do you understand:	Not at all	Somewhat	Much more	% Much More
What probate is and why it is necessary	5	19	236	90.8%
Your duties as a Personal Representative	4	17	239	91.9%
How to use attorney time well	5	43	212	81.5%
The purpose of the bond and letters testamentary / letters of administration	5	18	237	91.2%
How to marshal assets	7	21	232	89.2%
Requirements of publication and notice to creditors	5	15	240	92.3%
What assets need to be included in the inventory of the estate and deadlines for filing	4	13	243	93.5%
How to determine the validity of a claim	7	26	227	87.3%
The process of liquidating estate assets and importance of keeping careful records	4	11	245	94.2%
The process for closing the estate	4	23	233	89.6%

How would you rate:	Poor	OK	Good	Great	% Postive (Great+Good)
Presenter knowledge	0	3	34	223	98.8%
Presenter ability to keep my attention	3	18	47	192	91.9%
Ease of use of the video and materials	1	8	38	213	96.5%
Usefulness of the handouts/brochures	4	11	46	199	94.2%
Registration and Evaluation Process	0	7	32	221	97.3%

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Live PR Class Evaluations

July 2017 - December 2017

Having completed the class, how much better do you understand:	Not at all	Somewhat	Much more	% Much More
What probate is and why it is necessary	4	69	230	75.9%
Your duties as a Personal Representative	1	62	240	79.2%
How to use attorney time well	2	77	224	73.9%
The purpose of the bond and letters testamentary / letters of administration	4	73	226	74.6%
How to marshal assets	3	83	217	71.6%
Requirements of publication and notice to creditors	2	62	239	78.9%
What assets need to be included in the inventory of the estate and deadlines for filing	1	61	241	79.5%
How to determine the validity of a claim	8	91	204	67.3%
The process of liquidating estate assets and importance of keeping careful records	3	68	232	76.6%
The process for closing the estate	7	93	203	67.0%

How would you rate:	Poor	OK	Good	Great	% Postive (Great+Good)
Presenter knowledge	0	12	116	175	96.0%
Presenter ability to keep my attention	5	21	100	177	91.4%
Ease of use of the video and materials	4	31	74	194	88.4%
Usefulness of the handouts/brochures	4	25	110	164	90.4%
Registration and Evaluation Process	0	15	95	193	95.0%

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 Online PR Class Evaluations
 July 2017 - December 2017

Having completed the class, how much better do you understand:	Not at all	Somewhat	Much more	% Much More
What probate is and why it is necessary	5	37	492	92.1%
Your duties as a Personal Representative	5	33	496	92.9%
How to use attorney time well	5	79	450	84.3%
The purpose of the bond and letters testamentary / letters of administration	4	33	497	93.1%
How to marshal assets	10	40	484	90.6%
Requirements of publication and notice to creditors	7	27	500	93.6%
What assets need to be included in the inventory of the estate and deadlines for filing	6	29	499	93.4%
How to determine the validity of a claim	5	51	478	89.5%
The process of liquidating estate assets and importance of keeping careful records	5	25	504	94.4%
The process for closing the estate	4	44	486	91.0%

How would you rate:	Poor	OK	Good	Great	% Postive (Great+Good)
Presenter knowledge	1	5	60	468	98.9%
Presenter ability to keep my attention	4	29	93	408	93.8%
Ease of use of the video and materials	3	20	70	441	95.7%
Usefulness of the handouts/brochures	9	23	83	419	94.0%
Registration and Evaluation Process	1	23	58	452	95.5%